



Adi Finechem Limited

Regd. Office: 253/P, Chekhala, Sanand Kadi Highway, Tal. Sanand, Ahmedabad - 382115.

UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER /HALF YEAR ENDED SEPTMBER 30, 2012 (Rs. In Lacs)

Sl. No.	Particulars	Quarter Ended			Year to Date		Year Ended
		Unaudited 30.09.2012	Unaudited 30.06.2012	Unaudited 30.09.2011	30.09.2012 Unaudited	30.09.2011 Unaudited	Audited 31.03.2012
1	a. Net Sales/income from Operations (Net of Excise)	3,114.75	3,426.35	1690.58	6,541.10	4,095.41	9,673.46
2	Expenditure						
	a. (Increase)/Decrease in Stock-in-trade and work in progress	(270.07)	(10.07)	(35.77)	(280.14)	50.79	106.87
	b. Consumption of Raw Material	2,573.42	2,458.10	1208.62	5,031.52	2,704.19	6,609.78
	c. Purchase of traded goods	-	-	-	-	-	-
	d. Power and Fuel	204.97	241.12	173.88	446.09	322.35	760.46
	e. Employee Cost	103.35	107.30	84.20	210.65	181.59	342.92
	f. Depreciation	56.78	54.88	47.74	111.66	91.64	197.64
	g. Other Expenditure	151.19	137.49	105.65	288.68	201.71	432.99
	h. Total	2,819.64	2,988.82	1,584.32	5,808.46	3,552.27	8,450.66
3	Profit/(Loss) from Operations before other Income, Interest & Exceptional Items (1-2)	295.11	437.53	106.26	732.64	543.14	1,222.80
4	Other Income	(3.68)	74.36	33.95	70.68	38.52	67.23
5	Profit/(Loss) before Interest & Exceptional Items (3+4)	291.43	511.89	140.21	803.32	581.66	1,290.03
6	Interest	73.89	63.21	44.06	137.10	88.26	210.24
7	Profit/(Loss) after Interest but before Exceptional Items (5-6)	217.54	448.68	96.15	666.22	493.40	1,079.79
8	Exceptional Items	-	-	-	-	-	-
9	Profit/(Loss) from Ordinary Activities before Tax (7+8)	217.54	448.68	96.15	666.22	493.40	1,079.79
10	Tax Expense	67.15	145.76	43.05	212.91	151.77	342.30
11	Net Profit/(Loss) from Ordinary Activities after Tax (9-10)	150.39	302.92	53.10	453.31	341.63	737.49
12	Extraordinary items (Net of tax expenses)	-	-	-	-	-	-
13	Net Profit/(Loss) for the period (11-12)	150.39	302.92	53.10	453.31	341.63	737.49
14	Paid -up Equity Share Capital (Face Value of Rs. 10/- each)	1,140.00	950.00	950.00	1,140.00	950.00	950.00
15	Reserves excluding revaluation reserve as per balance sheet of previous accounting year						1,425.21
16	Earning Per Share (EPS)						
	a. Basic and Diluted EPS before Extraordinary items for the period, for the year to date and for the pervious year (not annualised) (Rs) ( Refer Note no.6 below)	1.32	2.66	0.47	3.98	3.00	6.47
	b. Basic and Diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not annualised) (Rs) ( Refer Note no.6 below)	1.32	2.66	0.47	3.98	3.00	6.47
17	Public Shareholding						
	- No. of Shares	4,232,319	3,526,929	3,526,929	4,232,319	3,526,929	3,526,929
	- Percentage of Shareholding	37.13	37.13	37.13	37.13	37.13	37.13
18	Promoters and Promoter group						
	a. Pledged/Encumbered						
	Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
	b. non-encumbered						
	Number of Shares	7,167,681	5,973,071	5,973,071	7,167,681	5,973,071	5,973,071
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	Percentage of shares (as a % of the total share capital of the company)	62.87	62.87	62.87	62.87	62.87	62.87

Notes:

- The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on November 03, 2012.
- The Company has only one reportable segment i.e. "Speciality Chemicals".
- Previous period's figures have been regrouped/rearranged wherever necessary.
- The Statutory Auditors have carried out "Limited Review" of the results for the quarter ended September 30, 2012.
- Information on Investor complaints for the quarter (Nos): Pending at the beginning of the quarter – NIL, Received & Resolved during the quarter – NIL, Unresolved at the end of the quarter – NIL.
- The Company has allotted bonus shares on 17th July, 2012 in the ratio of one equity share for every five equity share of Rs.10/- each held on record date. The Basic and Diluted EPS has been calculated for all periods presented after taking into account the bonus issue.
- Company's production facility was shut down as planned during the month of August (Ten days) for debottle necking to increase the production capacity .

(8) Summarized Balance Sheet

Statement of Assets And Liabilities		(Rs. In Lacs)	
		As at 30.09.2012	As at 31.03.2012
Particulars		Unaudited	Audited
<b>Equity And Liabilities</b>			
<b>Shareholders Funds</b>			
a	Share Capital	1,140.00	950.00
b	Reserves and Surplus	1,688.53	1,425.21
<b>Sub-Total Shareholders' Fund</b>		<b>2,828.53</b>	<b>2,375.21</b>
<b>Minority Interest</b>			
		-	-
<b>Non- Current Liabilities</b>			
a	Long-term borrowings	580.92	621.75
b	Deferred Tax liabilities (net)	332.18	338.18
c	Long Term Provisions	11.16	8.19
<b>Sub-total Non-current liabilities</b>		<b>924.26</b>	<b>968.12</b>
<b>Current Liabilities</b>			
a	Short-term borrowings	1,532.91	1,404.70
b	Trade payables	124.47	172.87
c	Other Current Liabilities	492.26	370.99
d	Short-term provisions	56.23	149.19
<b>Sub- total-Current liabilities</b>		<b>2,205.87</b>	<b>2,097.75</b>
<b>TOTAL EQUITY AND LIABILITIES</b>		<b>5,958.66</b>	<b>5,441.08</b>
<b>ASSETS</b>			
<b>Non- Current Assets</b>			
a	Fixed Assets	2,794.40	2,728.65
b	Goodwill on Consolidation	-	-
c	Non-Current Investment	-	-
d	Long term loans and advances	148.76	155.94
e	Other non-current assets	-	-
<b>Sub-total- Non-current assets</b>		<b>2,943.16</b>	<b>2,884.59</b>
<b>Current Assets</b>			
a	Current Investments	-	-
b	Inventories	1,261.45	951.94
c	Trade receivables	1,439.33	1,411.12
d	Cash and Bank balances	98.47	11.76
e	Short term loans and advances	214.82	179.70
f	Other current assets	1.43	1.97
<b>Sub-total Current assets</b>		<b>3,015.50</b>	<b>2,556.49</b>
<b>TOTAL ASSETS</b>		<b>5,958.66</b>	<b>5,441.08</b>

By Order of Board of Directors,  
Bimal D. Parikh  
Wholetime Director

Place : Ahmedabad  
Date : November 03, 2012